

**Group Insurance Trust of the  
California Society of Certified Public Accountants  
Request for Amendment**

Please provide the information below. We cannot respond to your request without this information.

Your name: \_\_\_\_\_

Employee's name: \_\_\_\_\_ Employee's ID: \_\_\_\_\_

Use this form to request an amendment of inaccurate or incomplete health information maintained by the Health Plans and used to make decisions about your Health Plan benefits. Be as specific as possible in your description of the incorrect information. **If you have evidence to support your request, please submit it with this form.** Please note that the Health Plans may not amend health information that was originally created by another entity (for example, a medical record sent by your physician). If the incorrect information was created by another entity, you should make your request for amendment directly to that entity.

Describe the inaccurate or incomplete health information:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Describe the proposed amendment to your health information:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Apply this request to the following Health Plans:

- |                                                            |                                                                 |
|------------------------------------------------------------|-----------------------------------------------------------------|
| <input type="checkbox"/> ProtectPlus Medical Plans (PPO)   | <input type="checkbox"/> Managed Health Network (Mental Health) |
| <input type="checkbox"/> CaliforniaCare Medical Plan (HMO) | <input type="checkbox"/> Delta Dental (Dental Plan)             |
| <input type="checkbox"/> Vision Service Plan (Vision Plan) | <input type="checkbox"/> Other                                  |

List the names and contact information for any third parties who should be informed of the amendment. By listing these third parties, you agree to allow the Health Plans to share your requested amendment with these third parties if your request is accepted:

_____	_____	_____
_____	_____	_____
_____	_____	_____

The Health Plans will notify you if your request to amend your health information is accepted. Notice of the amendment will be provided to the third parties you have identified above.

**For internal use only:**

<input type="checkbox"/> Approved	Notice of extension sent: _____
<input type="checkbox"/> Denied	Date received: _____ Response Date: _____
Include with future disclosures? <input type="checkbox"/> Yes <input type="checkbox"/> No	Amendment Date: _____

