

Employer Name: _____

By signing this form, I agree to the following:

HealthEquity will establish a health savings account on my behalf. I understand that my enrollment and health information will be shared with HealthEquity for the purpose of administering and coordinating payments under my health savings account.

I understand that in order to be eligible for a health savings account, I must meet the following criteria:

Be covered under a qualified consumer directed health plan (PPO HSA 1350/50%/RxC, PPO HSA 1800/30%/RxC, PPO HSA 2700/20%/RxC, PPO HSA 3600/30%/RxC, PPO HSA 4600/20%/RxC, PPO HSA 5600/0%/RxC, or the "Select Network" versions of these plans)

Have no other health coverage except what is permitted as other health coverage by the IRS

Not be enrolled in Medicare

Not be claimed as a dependent on someone else's tax return

Not have access to dollars in a flexible spending account (FSA) that can pay for any medical expenses before the HSAs required deductible is met, including a spouse's FSA.

All other criteria listed at this web page: <http://www.healthequity.com/learn/hsa/>

I accept the terms of the HealthEquity HSA Custodial Agreement available at

<http://healthequity.com/en/Site/EducationCenter/Forms.aspx>. I understand that as part of the identity verification process, I may be asked to provide additional information and/or documentation before my account can be established.

I understand that I cannot use this form to enroll in a medical insurance plan, or to add/remove/change coverage for any dependents. I understand that these changes can be accomplished using the **Medical/Dental/Vision Enrollment Form for Employees**, or the **Employee/Subscriber Change Form**, which can be located at www.calcpahealth.com.

Employee Name (Print): _____

Employee Signature: _____ Date: _____

Name of Employer Representative: _____

Signature of Employer Representative: _____ Date: _____

Return this form to Banyan Administrators:

Email: calcpahealth@calcpahealth.com | Fax: (877) 237-4519

Mail: Banyan Administrators, 1215 Manor Drive, Suite 200, Mechanicsburg, PA 17055